



# keyteach

## Oracle Narrative Reporting (EPRCS): Developer

Define, review, and publish reports using a secure, auditable workflow. Learn how to combine data and textual narrative content, produce executive briefing books and distribute report content securely.

Learn about the ability to collaborate and discover how to define, review, and publish management and regulatory reports in Oracle's Narrative Reporting Cloud using a secure, auditable workflow.

Explore the key configuration tasks, such as how to access data directly from Oracle and non-Oracle sources. Learn how to combine data and textual narrative content, providing additional context for reports. Discover how reports can be grouped to produce executive briefing books and explore the use of report bursting to distribute report content securely.

This two-day course provides attendees with extensive hands-on experience of working with Oracle's Narrative Reporting.

### SUMMARY BY DAY

#### Day 1:

Overview and introduction to Narrative Reporting, learning about the components, design considerations and structure of report packages.

#### Day 2:

Understanding the review and sign-off workflows, adding textual narrative, distributing report packages along with admin tasks such as performing an audit and migrating artifacts.

## Course Information:

Course Title:	Oracle Narrative Reporting (EPRCS): Developer
Audience:	Implementation consultants, developers, system administrators
Pre-requisites:	None
Duration:	2 days
Delivery Method:	Group-Live and Group Internet-Based
Advanced Preparation:	None
Recommended CPE Credits:	14 Credits - Computer Software and Applications
Programme Level:	Intermediate

## Learning Objectives:

- Summarize the collaborative report creation process
- Identify the key configuration tasks associated with Narrative Reporting Cloud
- Recognize how to combine data and textual narrative content to provide report context
- Demonstrate how reports can be grouped into executive briefing books
- Explain how report bursting can be used to distribute report content securely
- Recall how style sheets can be used for consistency across Narrative Reporting content

## Detailed Agenda

- *Introducing Narrative Reporting Cloud*
  - *Cloud Environment*
  - *Navigation*
  - *Accessing source data*
  - *Combine data and narrative content*
  - *Understand collaboration capabilities*
  - *Explore report distribution resources*
- *Report Packages*
  - *Report package components, design considerations and structure*
  - *Style sheets and TOC*
  - *Editing report package properties*
  - *Managing development phases:*
    - *Author*
    - *Review*
    - *Sign-off*
  - *Doclets, supplemental doclets and reference doclets*
  - *Development phases and user assignment*
  - *Static and reference variables*
  - *Workflow and notifications*
  - *Adding textual narrative*
  - *Distributing report packages*
  - *Rolling content into new reports*
  - *Refreshing doclets / report packages*
- *Narrative Reporting Administration*
  - *Environment setup, including:*
    - *Appearance options*
    - *Uploading additional fonts*
  - *Library management*
  - *Security and access control*
  - *Performing an audit*
  - *Migrating artifacts*
  - *Executing file transfers*
- *Smart View*
  - *Installing the Narrative Reporting extension for Smart View*
  - *Creating connections to Narrative Reporting*
  - *The Narrative Reporting Home panel*
  - *Performing tasks*
  - *Working with data*
- *Narrative Reporting Design Considerations*
  - *Create Data Sources*
  - *Cross-platform reporting*
  - *Notes*
  - *Bursting in Narrative Reporting*