



keyteachTM

Oracle Financial Reporting: Web Studio

This two day course for the web interface version of the software, explores all aspects of report design and maintenance. You'll learn how to create dynamic reports and books in the most efficient way.

This comprehensive course addresses all aspects of report design and no prior knowledge is assumed. You'll gain an understanding of how to build and maintain the most efficient reports and books for your management and statutory reporting requirements. You'll focus on the use of dynamic functionality and features to ensure that your reports are up-to-date and require little maintenance.

Financial Reporting Web Studio is hugely powerful and can be used across Oracle's Cloud Services and "On-Premises" software. The Web Studio is replacing the Window's Client version which is being discontinued. This course will ensure that you're up to speed with the very latest features of this web-based reporting solution. This course will enable you to deliver complex, yet elegant reports that can be produced automatically.

You'll find out how they can be distributed via email as PDF reports or books, produced as interactive HTML and embedded dynamically within Microsoft Office products such as Word, PowerPoint and Excel.

This two-day course is essential for anybody who needs to create and maintain statutory and or management reports.

SUMMARY BY DAY

Day 1:

Overview and Introduction to the Financial Reporting Web Studio, creating basic reports and dynamic member selection and design considerations.

Day 2:

Calculations, formulas, functions, dynamic report building and key reporting features

Course Information:

Course title:	Oracle Financial Reporting: Web Studio
Duration:	2 days
Audience:	Implementation consultants, developers, report designers and system administrators
Pre-requisites:	None
Delivery method:	Group Live and Group Internet-Based (pending)
Advanced preparation:	None
Recommended CPE credits:	14 credits - computer software and applications
Programme level:	Intermediate

Learning Objectives

By the end of this course learners will be able to:

- Define how to create financial reports
- Recall how to navigate Financial Reporting Web Studio
- Compare the User and Grid Point of Views
- Appraise how the use of templates can help developers build and maintain financial reports
- Relate how functions can be created and used in Financial Reporting Web Studio
- Use Books and Batches to automate the report generation process

Detailed Agenda

Introducing Financial Reporting

- Architecture
- Reporting options
- Financial reporting overview
- Viewing reports
- HTML vs PDF
- Incorporating dimensions
- Metadata and design considerations
- Managing the repository

Creating Basic Reports

- The reporting layout
- Dimension layout
- Selecting members for reports
- User and grid POV's
- Formatting
- Text functions
- Working with objects
- Inherit formatting

Selecting Members Dynamically

- Relative member function
- Working with ranges
- Current member and the POV
- Same As member selection
- Time members and period offset
- Conditional formatting
- Automatic calculations
- Working with prompts

Calculations in Reports

- Understanding reporting calculations
- Segments and cells
- Variance function
- IfThen function
- PercentOfTotal function
- Sorting and ranking

Dynamic Report Building

- Benefits of dynamic design
- Objects and report templates
- Related content
- Linked objects
- Row and column templates
- Charts
- Line item detail
- Cell text / annotations
- Expansions

Reporting Features

- Annotation
- Books
- Batches
- Data source connections
- Importing / Exporting Reports
- Security and Financial Reports



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