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DATA MANAGEMENT (FDMEE) FOR EPM CLOUD

This two day course covers the fundamentals of Data Management (FDMEE) administration for the Oracle EPM Cloud. Learn everything you'll need to know to load data to your Cloud applications.

Learning Objectives:

Learn the various approaches for loading source data into Oracle EPM Cloud applications using Data Management. Data Management is available with all Oracle EPM Cloud subscriptions and provides a comprehensive toolset for integrating source data with Cloud applications.

PLEASE NOTE: This training is designed for new EPM Cloud administrators who are not familiar with the 'on-premises' FDMEE solution.

Course Description:

Explore the look, feel and functionality of Data Management for the Oracle EPM Cloud. Find out how to load data and discover how to synchronise data seamlessly across various systems.

This course explores the creation and management of mapping tables and examines the process of building import formats to capture source data in a variety of formats.

We'll investigate the available data load options, such as loading data to multiple periods, adding trial balance and journal data and scheduling import jobs, allowing them to be run automatically.

We'll also look at how to enhance the standard workflow by building in complexity through the use of import format expressions, logic accounts and advanced mapping techniques.

This course is ideal for Oracle EPM Cloud administrators who are looking to maximize the potential of their cloud environments.

Course Information:

Audience:	Oracle EPM Cloud Administrators
Pre-requisites:	None
Delivery Method:	Classroom (Group-Live)
Advanced Preparation:	None
Recommended CPE Credits:	14 Credits - Specialized Knowledge and Applications
Programme Level:	Intermediate

Summary by Day:

Day 1: Data Management Process Overview, System Settings, Source & Target Registration, Category & Period Mapping, Import Formats, Locations & Load Rules, Mapping Tables, Importing & Validating Source Files, Import Format Expressions

Day 2: Check Rule Groups, Simple & Complex Logic Accounts, Journals, Batches, Format Mask Mappings, Multi-Dimension Mapping, Multi-Period Loads, Source & Target Options

Detailed Agenda

Introduction

- Process overview

Initial Setup

- Edit system settings
- Creating source & targets
- Integration settings

Application Options

- Source & target

Category & Period Mapping

Import Formats

- Creating import formats
- Adding functions and expressions

Locations & Load Rules

- Creating locations
- Creating load rules
- Point of View

Mapping Tables

- Excel templates
- Map loader
- Importing mappings
- SQL mappings
- Format mask mappings
- Multi-dimensional mappings

Loading Test Data

Multi-Period Loads

Check Rules

- Check rule groups
- Check entity groups

Logic Accounts

- Creating simple logic accounts
- Creating complex logic accounts

Journals

- Journal templates
- Intersections

Loading Trial Balances

Batches

- Creating batches
- Executing batches



Also available
as a self-paced
"On Demand" course